



*Raffles Financial*  
GROWING BUSINESSES

# Funding the **BEST IDEAS**

[rafflesfinancial.co](https://rafflesfinancial.co)



# Who Are We



## Bridging Asia-Pacific Enterprises to Public Markets

About Raffles Financial Group Limited ([CSE: RICH](#)) Raffles Financial Group is listed on the Canadian Securities Exchange, Purchasable under the stock symbol (RICH: CN)

Raffles Financial Group Limited "RFG" started in 2018, as a diversified financial services company that specializes in public listing advisory and arrangement services including corporate restructuring and mergers & acquisitions.

RFG's operating subsidiaries are based in Hong Kong serving

clients from Asia-Pacific who are in AI, blockchain, cloud-database, cyber security, renewable energy, food & beverage, green economy & environment, fintech, healthcare, logistics and sustainability initiatives.

RFG target clients are those aiming for a market cap between US\$150 million to US\$300 million upon IPO and with net earnings of at least US\$10 million. They are too small to be served by the big investment banks and too big for the boutique advisors.

# Mission

## Prosperity & Progress For The People & Planet



<b>1</b> NO POVERTY 	<b>2</b> ZERO HUNGER 	<b>3</b> GOOD HEALTH AND WELL-BEING 	<b>4</b> QUALITY EDUCATION 	<b>5</b> GENDER EQUALITY 	<b>6</b> CLEAN WATER AND SANITATION 	<b>7</b> AFFORDABLE AND CLEAN ENERGY 
<b>8</b> DECENT WORK AND ECONOMIC GROWTH 	<b>9</b> INDUSTRY, INNOVATION AND INFRASTRUCTURE 	<b>10</b> REDUCED INEQUALITIES 	<b>11</b> SUSTAINABLE CITIES AND COMMUNITIES 	<b>12</b> RESPONSIBLE CONSUMPTION AND PRODUCTION 	<b>13</b> CLIMATE ACTION 	<b>14</b> LIFE BELOW WATER 
<b>15</b> LIFE ON LAND 	<b>16</b> PEACE, JUSTICE AND STRONG INSTITUTIONS 	<b>17</b> PARTNERSHIPS FOR THE GOALS 				



**THE GLOBAL GOALS**

# Milestones

- **April**

Incorporated and operated from Singapore as an exempt corporate finance advisor.

**2018**

**2020**

- **May**

Listed on Canadian Securities Exchange "CSE" with ticker "RICH" at C\$5 share price.

- **March**

Share price hit the highest at C\$10.25, market capitalisation C\$513 million.

- **June**

Declared dividend of C\$0.09 per share, totaling C\$4.5 million.

**2021**

**2022**

- **Jan**

Group suspended business operations during Covid-19 pandemic.

Suspended Trading due to inability to complete the audit.

- **Jan**

Strike off all dormant subsidiaries.

**2024**

**2025**

- **March**

Group Review, Strategy & Reorganisation Completed.

- **Oct**

Resumption of trading on the CSE.

# What We Do

## Services

### 1 CORPORATE RESTRUCTURING

- Consultations to increase market cap of under/de-valued listed companies
- Guidance to divest or spin-off unprofitable slow-growth units
- Advice on private placements to acquire/fund fast-growing firms

### 3 ASSET MANAGEMENT ADVISORY

- Advise asset/fund managers, family offices, investment clubs on acquisitions
- Consultations on entry and exit strategies via trade sales, IPO, RTO, M+A
- Suggest social-media strategies to link investors, shareholders, stakeholders

### 2 SUSTAINABILITY STRATEGY DEVELOPMENT

- Examine strategic alignment with UN 17 Sustainable Development Goals
- Calibrate capital recycling to execute sustainability strategies
- Strategise mergers, acquisitions, alliances, joint ventures for sustainability

### 4 SUPPLY CHAIN FINANCE CONSULTATION

- Structure cash flow positive strategies for mid-size companies
- Advice on pre-sales and post-sales funding strategies
- Provide seamless link between funders, suppliers, buyers and intermediaries

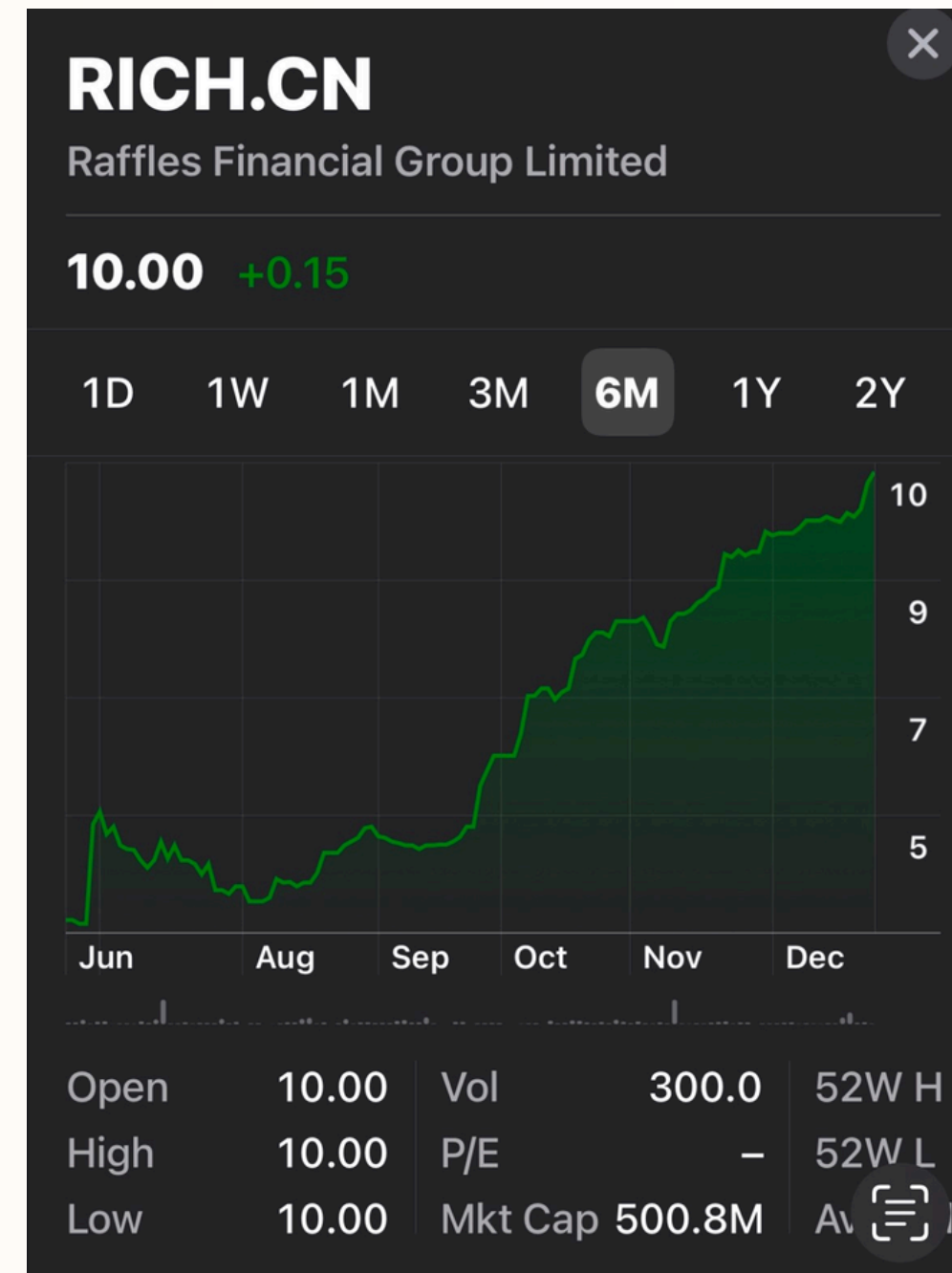
# How Are We Doing

## Selected Annual Financial Information

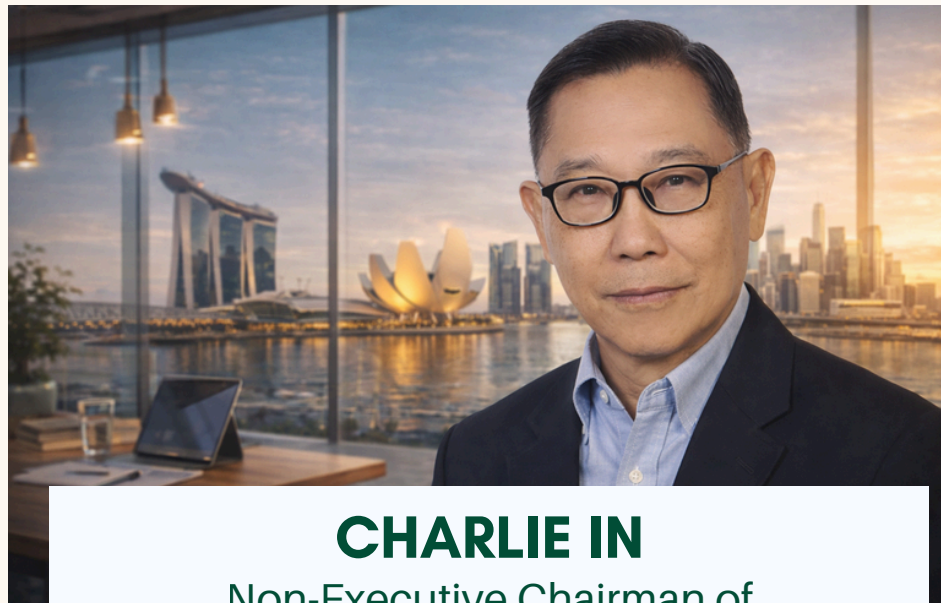
The followings are the selected key annual financial information for the financial year ended June 30, 2025 and its comparative financial years ended June 30, 2024, 2023, 2022, 2021 and 2020:

	June 30, 2025 (\$)	June 30, 2024 (\$)	June 30, 2023 (\$)	June 30, 2022 (\$)	June 30, 2021 (\$)	June 30, 2020 (\$)
Revenue	-	-	-	-	4,999,880	8,866,672
(Loss)/ Profit before other items and income tax expense	<b>(334,791)</b>	(550,666)	(514,043)	(1,460,345)	2,687,784	7,301,229
Net income/ (loss)	<b>95,938</b>	17,112,388	2,372,344	(3,959,018)	(4,255,859)	(425,229)
Total Comprehensive income/ (loss)	<b>10,138,194</b>	<b>17,591,338</b>	<b>(757,005)</b>	<b>(8,707,657)</b>	<b>(10,007,985)</b>	<b>4,494,115</b>
Basic and diluted earnings per share	<b>0.00</b>	0.34	0.05	(0.08)	(0.08)	(0.05)
Dividends declared to shareholders per share	-	-	-	-	-	-
Total assets	<b>47,286,352</b>	37,317,262	19,197,755	24,570,045	30,894,168	34,730,979
Total liabilities	<b>920,436</b>	1,089,540	561,371	3,068,675	3,056,746	2,245,032

# How Are We Doing Share Price



# Team



**CHARLIE IN**  
Non-Executive Chairman of  
the Board of Director



**ABIGAIL ZHANG**  
Executive Director, Chief Executive Officer  
and Member of Audit Committee



**LILY REN**  
Non-executive Director  
and Head of Audit Committee



**WILLIAM YING**  
Non-executive Director  
and Member of Audit Committee

## OFFICER

**Dong Shim**  
Chief Financial Officer

**Monita Faris**  
Corporate Secretary

# CONTACT |

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