



Raffles Financial is a global diversified financial services company. Registered with the Monetary Authority of Singapore, it provides public listing advisory, arrangement services and investment governance across Asia Pacific. With proprietary funding, Raffles can lead investors in various transactions with a view to exit via an IPO or RTO within a 12-18 month investment horizon.

Raffles Financial is a niche player helping firms with US\$10m-\$20m NPAT and 30%+ growth a year to IPO.

Highlights

- Attractive dividend payment practice
- A profitable corporate finance advisory firm
- Advisor to pubcos to issue bonds, options, shares
- Counsel for family offices/trusts and VC funds
- Structure infrastructure development funding
- Monetize assets for growth via listing of REITS
- Expand via appointment of Province Reps

Why Raffles Financial?

- ✓ Raffles Financial is an exempt corporate finance advisor registered with the Monetary Authority of Singapore*
- ✓ Raffles Financial is a niche player seeking firms with profits between US\$10M to US\$20M and growing 30%+ a year
- ✓ Growth & Sustainability through Province Reps to ensure localised understanding & effective service delivery
- ✓ Goal: Get 30 Reps in the next 30 months,
- ✓ each contributing C\$1M EBT a year

SHARE STRUCTURE

(As of June 01, 2021)

CSE: RICH OTCQX: RAFF FRANKFURT: 4VO	
Shares Outstanding	50,105,000 M
Warrants & Options	250,000 M
Fully Diluted	50,355,000 M
Market Cap @C\$9.5	C\$475,997,500M

In 2019, it was predicted that financial consulting will account for a 30% share of the entire consulting market size of approximately US\$53.6 billion in the Asia Pacific region. (Consultancy.uk)

Executives

Charlie In - Director/Chairman

Strategic directions and structure deals

Kit Chan - Advisor

Financial and governance advice

Albert Fan - Director/CEO

Business and profit objectives

Dong Shim - CFO

Group financial and reporting

Abigail Zhang - Director/CIO

Investments and joint ventures

The mid-market, US\$10 million to US\$50 million in revenues, comprises a significant portion of the Asian economy representing one-third of the private sector GDP and employing approximately 25% of the total labour force (Gartner Group, 2019).

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