



Raffles Financial
GROWING BUSINESSES

Funding the **BEST IDEAS**

rafflesfinancial.co





Who Are We



Bridging Asia-Pacific Enterprises to Public Markets

About Raffles Financial Group Limited ([CSE: RICH](#)) Raffles Financial Group is listed on the Canadian Securities Exchange, Purchasable under the stock symbol (RICH: CN)

Raffles Financial Group Limited “RFG” started in 2018, as a diversified financial services company that specializes in public listing advisory and arrangement services including corporate restructuring and mergers & acquisitions.

RFG's operating subsidiaries are based in Hong Kong serving

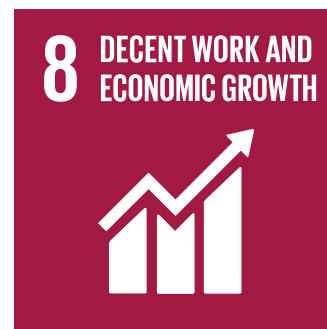
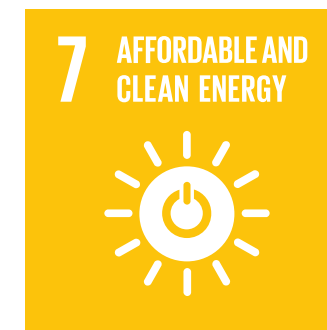
clients from Asia-Pacific who are in AI, blockchain, cloud-database, cyber security, renewable energy, food & beverage, green economy & environment, fintech, healthcare, logistics and sustainability initiatives.

RFG target clients are those aiming for a market cap between US\$150 million to US\$300 million upon IPO and with net earnings of at least US\$10 million. They are too small to be served by the big investment banks and too big for the boutique advisors.

Mission

Prosperity & Progress For The People & Planet

Raffles Financial
GROWING BUSINESSES



THE GLOBAL GOALS



Milestones



What We Do

Services

1 CORPORATE RESTRUCTURING

- Consultations to increase market cap of under/de-valued listed companies
- Guidance to divest or spin-off unprofitable slow-growth units
- Advice on private placements to acquire/fund fast-growing firms

3 ASSET MANAGEMENT ADVISORY

- Advise asset/fund managers, family offices, investment clubs on acquisitions
- Consultations on entry and exit strategies via trade sales, IPO, RTO, M+A
- Suggest social-media strategies to link investors, shareholders, stakeholders

2 SUSTAINABILITY STRATEGY DEVELOPMENT

- Examine strategic alignment with UN 17 Sustainable Development Goals
- Calibrate capital recycling to execute sustainability strategies
- Strategise mergers, acquisitions, alliances, joint ventures for sustainability

4 SUPPLY CHAIN FINANCE CONSULTATION

- Structure cash flow positive strategies for mid-size companies
- Advice on pre-sales and post-sales funding strategies
- Provide seamless link between funders, suppliers, buyers and intermediaries

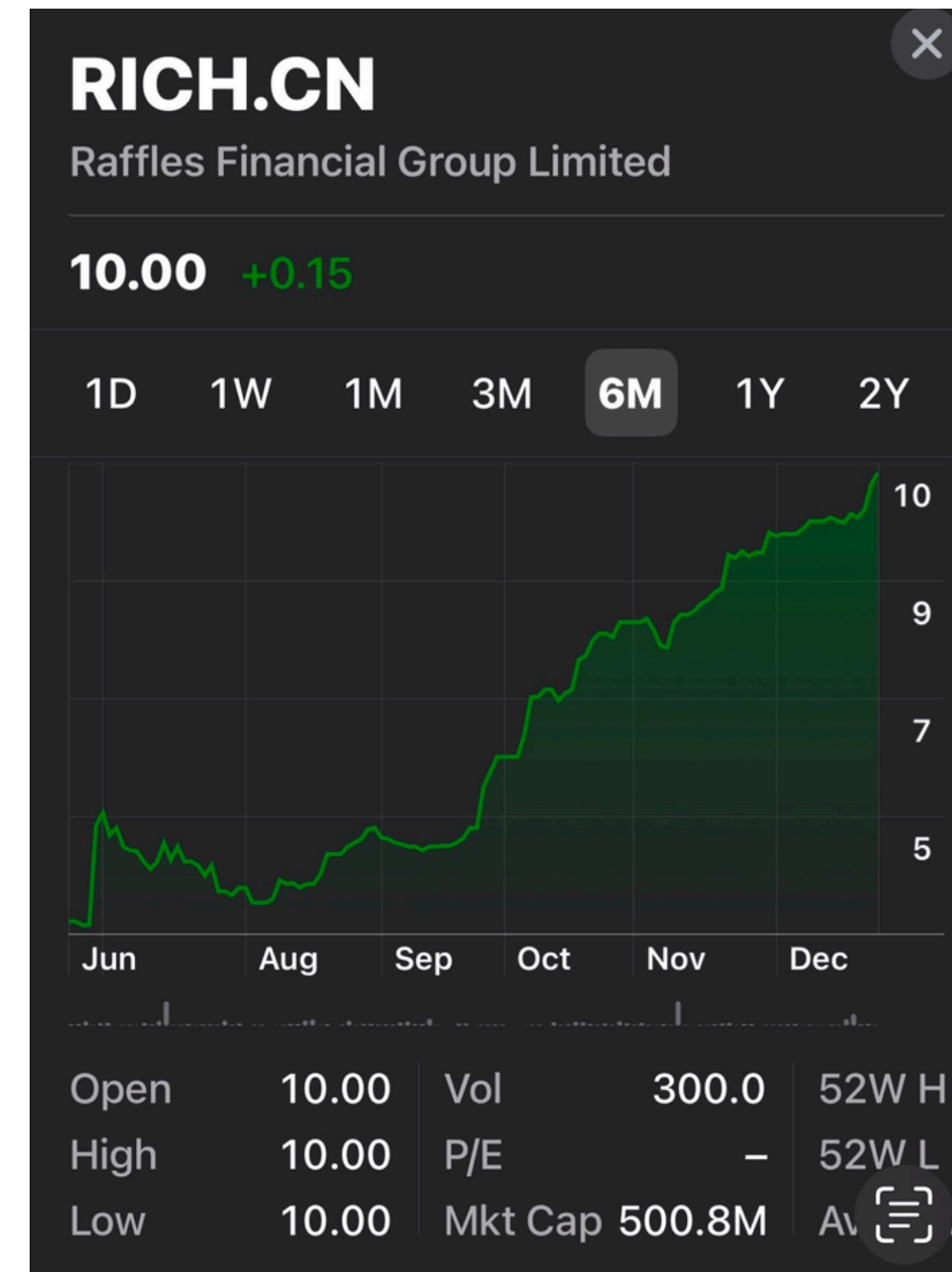
How Are We Doing

Financial Table

Selected audited financial information

	FY2024 SS	FY2023 SS	FY2022 SS	FY2021 SS	FY2020 SS
Revenue	-	-	-	4,999,880	8,866,672
(Loss)/Income before other items and income tax expenses	(550,666)	(514,043)	(1,460,345)	2,687,784	7,301,229
Net income/(loss)	17,112,388	2,372,344	(3,959,018)	(4,255,859)	(425,229)
Comprehensive income/(loss)	17,591,338	(757,005)	(8,707,657)	(10,007,985)	4,494,115
Basic and diluted earnings/(loss) per share	0.34	0.05	(0.08)	(0.08)	(0.05)
Total assets	37,317,262	19,197,755	24,570,045	30,894,168	34,730,979
Current liabilities	1,089,540	561,371	3,068,675	3,056,746	2,245,032
Non-current liabilities	-	-	2,107,981	2,107,981	1,258,001

How Are We Doing Share Price



Team

Raffles Financial
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CHARLIE IN
Chairman



ABIGAIL ZHANG
Co Founder



ROCKY HUANG
Executive Director/CEO



LILY REN
Lead Independent Director



WILLIAM YING
Independent Director

CONTACT |

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