



Raffles Financial

Raffles Financial is a global diversified financial services company. Registered with the Monetary Authority of Singapore, it provides public listing advisory, arrangement services and investment governance across Asia Pacific. With proprietary funding, Raffles can lead investors in various transactions with a view to exit via an IPO or RTO within a 12-18 months investment horizon.

SHARE STRUCTURE

(As of June 2020)

CSE: RICH | OTC: RAFF | FRANKFURT: 4VO

Shares Outstanding 50 M

Warrants & Options 3 M

Fully Diluted 53.1 M

Market Cap @C\$5.00 \$265.7 M

Highlights

- Serves as advisor for family trusts, family offices and investment funds.
- Provides corporate finance guidance and public listing advisory for Asian companies seeking IPO on major stock exchanges in Australia, Canada, Germany, Hong Kong, Singapore and the US.
- Works closely with public and private companies, governments and financial sponsors to originate, structure and execute equity and equity-linked financing.
- Provides guidance on capital structure across debt, hybrid, derivative and equity-linked products for companies.
- Raffles' resources and professional service offerings allow it to be a near full-service provider.

Why Raffles Financial?

- ✓ A profit-generating company with an attractive dividend policy.
- ✓ Manager and investment advisor for multiple offices and funds across Asia Pacific, with local representatives in all important global markets.
- ✓ A well-thought-through growth and expansion plan via the appointment of Provincial Representatives.
- ✓ Next steps: raise \$20M to grow and expand in Europe so that Raffles' clients can access capital in a congenial environment.
- ✓ Train 30 representatives over the next 30 months.

In 2019, it was predicted that financial consulting will account for a 30% share of the entire consulting market size of approximately US\$53.6 billion in the Asia Pacific region. (Consultancy.uk)

Executives

Charlie In - Director/Chairman

Strategic directions and structure deals

Kit Chan - Director/Advisor

Financial and governance advice

Victor Liu - Director/CEO

Business and profit objectives

Dong Shim - CFO

Group financial and reporting

Abigail Zhang - Director/CIO

Investments and joint ventures

The mid-market, US\$10 million to US\$50 million in revenues, comprises a significant portion of the Asian economy representing one-third of the private sector GDP and employing approximately 25% of the total labour force (Gartner Group, 2019).

Cathy Hume

CHF Investor Relations

E: cathy@chfir.com

P: 416-868-1079 x231

Monica Kwok

Head of Corporate Affairs

E: monica@rafflesfinancial.co

P: +65 690 98765